

# Private Equity Strategies

Please Join Us for an Educational Conversation on Private Equity Do these investments fit into your investment goals?

This in person conversation will provide deep insight into the following topics:

- What are private investments, potential benefits and risk, and how investors should view them as part of a long-term diversified portfolio.
- Why private capital matters in today's ever-evolving economic environment.
- Differences between public and private managers and how private managers are leveraging their opportunity set to generate performance and reduce volatility.
- How fund managers like KKR are driving business value after completing an acquisition including some recent examples.



**Edward Dawson , CFP®, CIMA®** Managing Director-Wealth Management

Patty Bribiesca, CFP®, CSRIC® Financial Advisor Director

### Speaker

Scott J Manniello Director-Global Client Solutions KKR-Kohberg Kravis Roberts **Adrianne Hoy**Financial Advisor
Account Vice President



Thursday, December 5 11:30 a.m. - 1:00 p.m. PST

### **Ruth's Chris**

11582 El Camino Real San Diego , CA 92130

Complimentary lunch will be provided by KKR-Kohberg Kravis Roberts

## **RSVP Monday, December 2**

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